



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

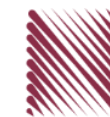
22<sup>nd</sup> January 2023



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# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

| Sunday, January 22, 2023 |          |                |            |            |             |            |                    |            |           |           |
|--------------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Index                    | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
| All Share Index          | 7,277.26 | 20.35          | 0.28%      | -0.20%     | 8,472.15    | 6,861.80   | 43.25              | 1.91       | 25.11     | 4.14      |
| Premier Index            | 8,070.64 | 12.87          | 0.16%      | -0.55%     | 9,437.37    | 7,653.27   | 33.77              | 1.98       | 20.13     | 4.69      |
| Main Index               | 5,664.06 | 42.65          | 0.76%      | 1.20%      | 6,600.62    | 5,190.37   | 9.49               | 1.65       | 42.83     | 2.20      |
| NIC 50 Index             | 9,054.57 | 26.58          | 0.29%      | -0.32%     | 10,553.82   | 8,674.16   | 33.07              | 1.98       | 20.13     | 4.69      |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 53.79           | 232.00               |
| Premier Index   | 37.44           | 93.23                |
| Main Index      | 16.35           | 138.77               |
| NIC 50 Index    | 51.92           | 179.56               |

| Today's Top 5 Gainer %         | Close<br>KD | Value<br>KD | DTD<br>(%) |
|--------------------------------|-------------|-------------|------------|
| Salbookh Trading               | 0.015       | 8           | 9.22%      |
| Gulf Petroleum Investment      | 0.015       | 130,660     | 7.09%      |
| Injazzat Real Estate Developme | 0.086       | 7,862       | 6.88%      |
| Metal and Recycling            | 0.048       | 1,086       | 6.74%      |
| Kuwait Telecommunications      | 0.737       | 4,899,880   | 6.20%      |

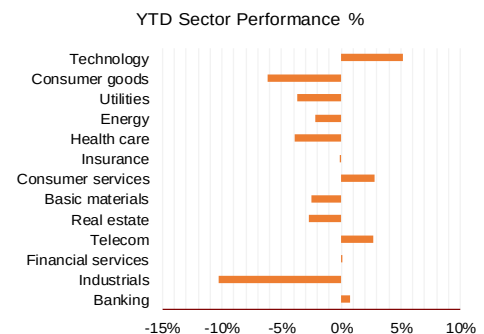
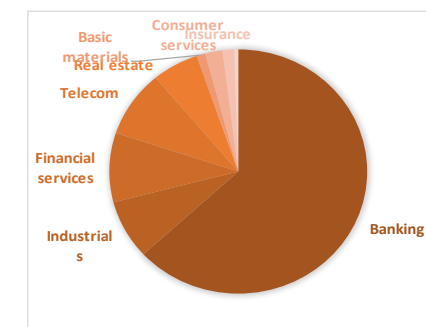
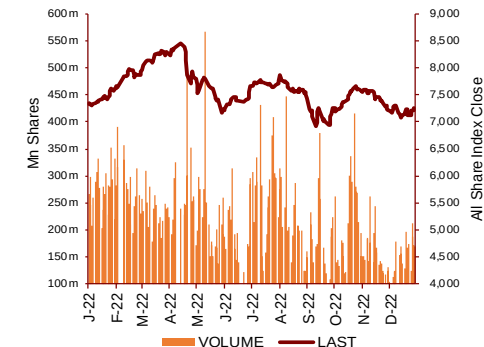
| Today's Top 5 by Value     | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|----------------------------|-------------|---------------------|------------|
| Kuwait Finance House       | 0.825       | 16.27               | 0.61%      |
| Kuwait Telecommunications  | 0.737       | 4.90                | 6.20%      |
| Agility Public Warehousing | 0.584       | 3.91                | 0.00%      |
| Kuwait International Bank  | 0.201       | 3.64                | 3.61%      |
| National Bank of Kuwait    | 1.092       | 3.58                | -0.73%     |

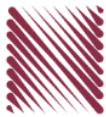
| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,807.62 | 0.960          | 0.05%      | 0.7%       | 1,992.2     | 1,680.0    | 26.942             | 1.49       | 26.32     | 1.83      |
| Industrials        | 970.78   | 3.020          | 0.31%      | -10.3%     | 1,443.6     | 949.2      | 3.323              | 0.98       | 23.97     | 3.24      |
| Financial services | 1,268.20 | 9.140          | 0.73%      | 0.1%       | 1,678.3     | 1,190.4    | 3.912              | 0.93       | 81.46     | 2.91      |
| Telecom            | 1,228.80 | 16.110         | 1.33%      | 2.6%       | 1,514.7     | 1,090.9    | 3.761              | 1.84       | 14.75     | 2.65      |
| Real estate        | 1,184.35 | 8.820          | 0.75%      | -2.7%      | 1,413.0     | 1,155.8    | 2.496              | 0.68       | 31.67     | 1.30      |
| Basic materials    | 854.77   | 11.330         | 1.34%      | -2.5%      | 1,233.3     | 800.8      | 0.472              | 1.00       | 8.21      | 6.22      |
| Consumer services  | 492.28   | -1.030         | -0.21%     | 2.8%       | 739.2       | 443.8      | 0.922              | 2.05       | 12.97     | 2.16      |
| Insurance          | 1,546.55 | -3.380         | -0.22%     | -0.1%      | 1,665.2     | 1,455.6    | 0.616              | 0.84       | 15.09     | 5.28      |
| Health care        | 443.69   | 0.000          | 0.00%      | -3.9%      | 821.7       | 420.4      | 0.220              | 38.26      | 13.52     | 1.14      |
| Energy             | 1,116.85 | 2.630          | 0.24%      | -2.1%      | 1,446.5     | 975.7      | 0.226              | 0.83       | 10.91     | 1.77      |
| Utilities          | 478.95   | 2.630          | 0.55%      | -3.7%      | 600.0       | 463.2      | 0.200              | 1.69       | 14.97     | 9.94      |
| Consumer goods     | 1,396.66 | 1.990          | 0.14%      | -6.2%      | 1,641.0     | 1,351.5    | 0.149              | 0.99       | NM        | 1.93      |
| Technology         | 732.59   | 0.000          | 0.00%      | 5.2%       | 800.3       | 539.1      | 0.010              | 0.90       | NM        | -         |
|                    | 7,277.26 | 20.35          | 0.28%      | -0.2%      | 8,472.2     | 6,861.8    | 43.25              | 1.91       | 25.11     | 4.14      |

| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 72      | 31        | 50          |
| Premier Index   | 17      | 5         | 3           |
| Main Index      | 55      | 26        | 47          |
| NIC 50 Index    | 34      | 11        | 5           |

| Today's Top 5 Loser %      | Close<br>KD | Value<br>KD | DTD<br>(%) |
|----------------------------|-------------|-------------|------------|
| Senergy Holding            | 0.039       | 5,671       | -11.96%    |
| Kuwait Emirates Holding Co | 0.034       | 3,046       | -9.52%     |
| Hayat Communications       | 0.053       | 8,887       | -8.28%     |
| Al Massaleh Real Estate    | 0.027       | 3,621       | -7.80%     |
| Al Deera Holding           | 0.152       | 5,840       | -5.00%     |

| Top 5 by Volume           | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|---------------------------|-------------|-----------------------|------------|
| Asiya Capital Investments | 0.056       | 24.42                 | 1.26%      |
| Kuwait Real Estate        | 0.112       | 24.08                 | 4.67%      |
| Kuwait Finance House      | 0.825       | 19.77                 | 0.61%      |
| Kuwait International Bank | 0.201       | 18.40                 | 3.61%      |
| GFH Financial Group       | 0.079       | 17.16                 | 1.81%      |

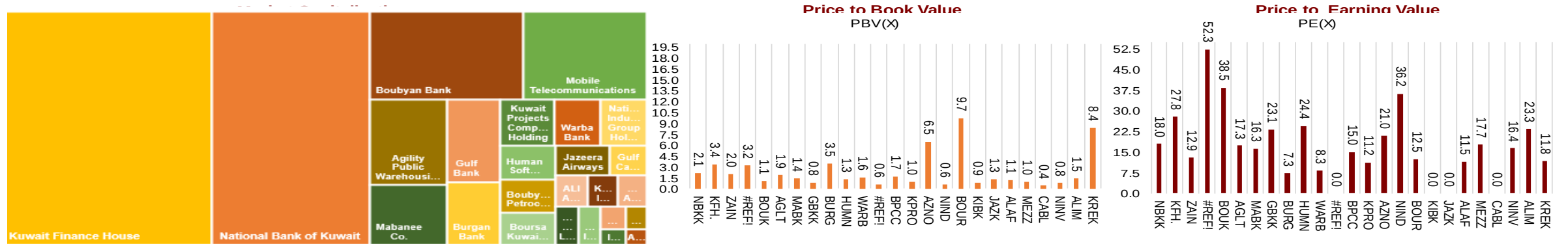




Premier Market

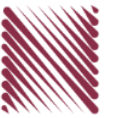
Sunday, January 22, 2023

| Premier Market                             | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|--------------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
|                                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| National Bank of Kuwait                    | 1.092      | -0.008 | -0.73%  | 2.10                | 18.00 | 2.21  | 8,247   | 2%                | 1%      | 3.58               | 3.26      | 11.7%  | 1.5%  | 1.143        | 0.962 | 24.42%  |
| Kuwait Finance House                       | 0.825      | 0.005  | 0.61%   | 3.40                | 27.83 | 1.33  | 11,009  | 0%                | 0%      | 16.27              | 19.77     | 12.4%  | 1.6%  | 1.039        | 0.754 | 32.60%  |
| Mobile Telecommunications                  | 0.561      | 0.001  | 0.18%   | 2.02                | 12.91 | 5.89  | 2,427   | 0%                | 0%      | 1.54               | 2.75      | 15.7%  | 4.3%  | 0.698        | 0.541 | 7.19%   |
| Boubyan Bank                               | 0.804      | -0.005 | -0.62%  | 3.19                | 52.31 | 0.56  | 3,006   | 1%                | 1%      | 0.81               | 1.01      | 6.8%   | 0.8%  | 0.965        | 0.718 | 8.90%   |
| Agility Public Warehousing                 | 0.584      | 0.000  | 0.00%   | 1.08                | 38.50 | 2.85  | 1,491   | -18%              | -19%    | 3.91               | 6.65      | 2.3%   | 1.9%  | 1.062        | 0.563 | 4.41%   |
| Mabane Co.                                 | 0.836      | 0.005  | 0.60%   | 1.85                | 17.30 | 1.59  | 1,038   | 0%                | -1%     | 0.15               | 0.18      | 11.1%  | 5.5%  | 0.910        | 0.720 | 3.07%   |
| Gulf Bank                                  | 0.311      | 0.005  | 1.63%   | 1.41                | 16.33 | 2.18  | 995     | -1%               | -1%     | 0.67               | 2.18      | 8.9%   | 0.9%  | 0.385        | 0.271 | 2.95%   |
| Burgan Bank                                | 0.232      | 0.002  | 0.87%   | 0.84                | 23.06 | 2.07  | 762     | 6%                | 6%      | 0.06               | 0.26      | 3.8%   | 0.7%  | 0.307        | 0.205 | 2.26%   |
| Human Soft Holding                         | 3.460      | -0.040 | -1.14%  | 3.48                | 7.29  | 11.43 | 421     | -1%               | -2%     | 0.36               | 0.10      | 49.6%  | 34.9% | 3.704        | 3.006 | 1.25%   |
| Warba Bank                                 | 0.242      | 0.004  | 1.68%   | 1.33                | 24.42 | 0.00  | 484     | 3%                | 3%      | 0.93               | 3.84      | 5.8%   | 0.6%  | 0.289        | 0.216 | 1.43%   |
| Boubyan Petrochemical                      | 0.791      | 0.012  | 1.54%   | 1.56                | 8.28  | 7.70  | 412     | -1%               | -1%     | 0.18               | 0.23      | 20.1%  | 10.5% | 1.125        | 0.750 | 1.22%   |
| Kuwait Projects Company Holding            | 0.117      | 0.001  | 0.86%   | 0.60                | NM    | 4.31  | 568     | 5%                | 4%      | 0.44               | 3.72      | -2.8%  | 0.0%  | 0.215        | 0.099 | 1.68%   |
| Shamal Al-Zour Al-Oula Power & Water       | 0.182      | 0.001  | 0.55%   | 1.69                | 14.97 | 9.94  | 200     | -3%               | -3%     | 0.04               | 0.25      | 14.8%  | 2.7%  | 0.228        | 0.176 | 0.59%   |
| National Industries Group Holding          | 0.222      | 0.002  | 0.91%   | 0.98                | 11.18 | 5.05  | 477     | 2%                | 2%      | 0.51               | 2.28      | 5.3%   | 2.9%  | 0.314        | 0.205 | 1.41%   |
| Boursa Kuwait Securities Co                | 2.021      | 0.001  | 0.05%   | 6.48                | 21.02 | 3.22  | 406     | -2%               | -2%     | 0.04               | 0.02      | 32.4%  | 22.9% | 2.870        | 1.880 | 1.20%   |
| Kuwait International Bank                  | 0.201      | 0.007  | 3.61%   | 0.64                | 36.22 | 1.98  | 213     | 3%                | 3%      | 3.64               | 18.40     | 1.7%   | 0.3%  | 0.259        | 0.186 | 0.63%   |
| Jazeera Airways                            | 1.640      | 0.000  | 0.00%   | 9.70                | 12.52 | 2.80  | 361     | -14%              | -14%    | 0.31               | 0.19      | 92.1%  | 11.6% | 2.099        | 1.450 | 1.07%   |
| Alafco Aviation Lease and Finance          | 0.205      | 0.003  | 1.49%   | 0.87                | NM    | 0.00  | 195     | 1%                | 1%      | 0.11               | 0.53      | -23.6% | -4.7% | 0.234        | 0.162 | 0.58%   |
| Mezzan Holding                             | 0.405      | -0.001 | -0.25%  | 1.29                | NM    | 3.86  | 126     | 3%                | 3%      | 0.13               | 0.33      | -7.2%  | -2.8% | 0.593        | 0.345 | 0.37%   |
| Gulf Cable and Electrical Industries Group | 1.185      | 0.013  | 1.11%   | 1.14                | 11.45 | 5.12  | 248     | -2%               | -2%     | 0.01               | 0.01      | 10.2%  | NM    | 1.850        | 0.909 | 0.73%   |
| National Investments                       | 0.240      | 0.000  | 0.00%   | 0.98                | 17.66 | 18.75 | 191     | 1%                | 1%      | 0.21               | 0.89      | 5.4%   | 4.4%  | 0.475        | 0.211 | 0.57%   |
| Alimtiarz Investment Group                 | 0.070      | 0.000  | -0.42%  | 0.42                | NM    | 12.73 | 72      | -5%               | -6%     | 0.06               | 0.87      | -0.9%  | -0.4% | 0.138        | 0.069 | 0.21%   |
| Kuwait Real Estate                         | 0.112      | 0.005  | 4.67%   | 0.82                | 16.37 | 2.72  | 104     | 3%                | 4%      | 2.63               | 24.08     | 4.9%   | 1.9%  | 0.186        | 0.097 | 0.31%   |
| Integrated Holding                         | 0.359      | 0.002  | 0.56%   | 1.46                | 23.31 | 2.80  | 91      | -2%               | -3%     | 0.27               | 0.74      | 6.4%   | 4.1%  | 0.478        | 0.321 | 0.27%   |
| ALI ALGanim                                | 0.820      | 0.004  | 0.49%   | 8.41                | 11.81 | 5.83  | 225     | 2%                | nm      | 0.56               | 0.69      | 30.5%  | 12.1% | 0.966        | 0.750 | 0.67%   |
| Total                                      | 12.87      | 0.16%  | 0.16%   | 1.98                | 20.13 | 4.69  | 33,769  | -0.3%             | -0.6%   | 37.44              | 92.55     |        |       |              |       | 100%    |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                             | Price        |              |             | Valuation Multiples |             |               | MKT Cap      | Price Performance |         | ROE    | ROA   |
|--------------------------------------------|--------------|--------------|-------------|---------------------|-------------|---------------|--------------|-------------------|---------|--------|-------|
| Company                                    | Close (KD)   | Day Δ        | Day % Δ     | PBV(X)              | PE(X)       | DY%           | Mn KD        | MTD(%)            | YTD (%) | (%)    | (%)   |
| National Bank of Kuwait                    | 1.092        | -0.008       | -0.73%      | 2.10                | 18.0        | 2.21          | 8,247        | 1.9%              | 1.3%    | 11.7%  | 1.5%  |
| Kuwait Finance House                       | 0.825        | 0.005        | 0.61%       | 3.40                | 27.8        | 1.33          | 11,009       | 0.1%              | 0.2%    | 12.4%  | 1.6%  |
| Mobile Telecommunications                  | 0.561        | 0.001        | 0.18%       | 2.02                | 12.9        | 5.89          | 2,427        | -0.2%             | -0.4%   | 15.7%  | 4.3%  |
| Boubyan Bank                               | 0.804        | -0.005       | -0.62%      | 3.19                | 52.3        | 0.56          | 3,006        | 0.9%              | 0.8%    | 6.8%   | 0.8%  |
| Agility Public Warehousing                 | 0.584        | 0.000        | 0.00%       | 1.08                | 38.5        | 2.85          | 1,491        | -18.3%            | -18.9%  | 2.3%   | 1.9%  |
| Mabane Co.                                 | 0.836        | 0.005        | 0.60%       | 1.85                | 17.3        | 1.59          | 1,038        | -0.4%             | -1.4%   | 11.1%  | 5.5%  |
| Gulf Bank                                  | 0.311        | 0.005        | 1.63%       | 1.41                | 16.3        | 2.18          | 995          | -1.0%             | -1.0%   | 8.9%   | 0.9%  |
| Burgan Bank                                | 0.232        | 0.002        | 0.87%       | 0.84                | 23.1        | 2.07          | 762          | 5.9%              | 5.9%    | 3.8%   | 0.7%  |
| Human Soft Holding                         | 3.460        | -0.040       | -1.14%      | 3.48                | 7.3         | 11.43         | 421          | -1.1%             | -1.7%   | 49.6%  | 34.9% |
| Warba Bank                                 | 0.242        | 0.004        | 1.68%       | 1.33                | 24.4        | 0.00          | 484          | 3.4%              | 3.0%    | 5.8%   | 0.6%  |
| Boubyan Petrochemical                      | 0.791        | 0.012        | 1.54%       | 1.56                | 8.3         | 7.70          | 412          | -1.1%             | -1.1%   | 20.1%  | 10.5% |
| Kuwait Projects Company Holding            | 0.117        | 0.001        | 0.86%       | 0.60                | NM          | 4.31          | 568          | 5.4%              | 4.5%    | -2.8%  | 0.0%  |
| Shamal Al-Zour Al-Oula Power & Water       | 0.182        | 0.001        | 0.55%       | 1.69                | 15.0        | 9.94          | 200          | -3.2%             | -3.2%   | 14.8%  | 2.7%  |
| National Industries Group Holding          | 0.222        | 0.002        | 0.91%       | 0.98                | 11.2        | 5.05          | 477          | 2.3%              | 2.3%    | 5.3%   | 2.9%  |
| Boursa Kuwait Securities Co                | 2.021        | 0.001        | 0.05%       | 6.48                | 21.0        | 3.22          | 406          | -1.5%             | -1.5%   | 32.4%  | 22.9% |
| Kuwait International Bank                  | 0.201        | 0.007        | 3.61%       | 0.64                | 36.2        | 1.98          | 213          | 2.6%              | 2.6%    | 1.7%   | 0.3%  |
| Jazeera Airways                            | 1.640        | 0.000        | 0.00%       | 9.70                | 12.5        | 2.80          | 361          | -13.7%            | -13.7%  | 92.1%  | 11.6% |
| Alafco Aviation Lease and Finance          | 0.205        | 0.003        | 1.49%       | 0.87                | NM          | 0.00          | 195          | 1.0%              | 1.0%    | -23.6% | -4.7% |
| Mezzan Holding                             | 0.405        | -0.001       | -0.25%      | 1.29                | NM          | 3.86          | 126          | 3.3%              | 3.1%    | -7.2%  | -2.8% |
| Gulf Cable and Electrical Industries Group | 1.185        | 0.013        | 1.11%       | 1.14                | 11.5        | 5.12          | 248          | -2.5%             | -2.5%   | 10.2%  | 8.4%  |
| National Investments                       | 0.240        | 0.000        | 0.00%       | 0.98                | 17.7        | 18.75         | 191          | 1.3%              | 1.3%    | 5.4%   | 4.4%  |
| Alimtiyaz Investment Group                 | 0.070        | 0.000        | -0.42%      | 0.42                | NM          | 12.73         | 72           | -5.5%             | -6.0%   | -0.9%  | -0.4% |
| Kuwait Real Estate                         | 0.112        | 0.005        | 4.67%       | 0.82                | 16.4        | 2.72          | 104          | 2.8%              | 3.7%    | 4.9%   | 1.9%  |
| Integrated Holding                         | 0.359        | 0.002        | 0.56%       | 1.46                | 23.3        | 2.80          | 91           | -2.4%             | -3.0%   | 6.4%   | 4.1%  |
| ALI ALGanim                                | 0.820        | 0.004        | 0.49%       | 4.11                | 11.8        | 5.83          | 225          | 1.9%              | nm      | 30.5%  | 12.1% |
| <b>Total</b>                               | <b>12.87</b> | <b>0.16%</b> | <b>1.98</b> | <b>20.13</b>        | <b>4.69</b> | <b>33,544</b> | <b>-0.3%</b> | <b>-0.3%</b>      |         |        |       |

|      | Premier Market | Price      |       |         | Moving Average |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|------|----------------|------------|-------|---------|----------------|---------|--------|---------|-------------------|---------|--------------|-------|
|      | Discription    | Close (KD) | Day Δ | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| .bkd | Premier Index  | 8,071      | 12.87 | 0.16%   | 8,218          | 8,431   | 46     | 33,544  | -0.3%             | -0.3%   | 9,437        | 7,653 |

### Top 5 Performrs (Today's Price Change)

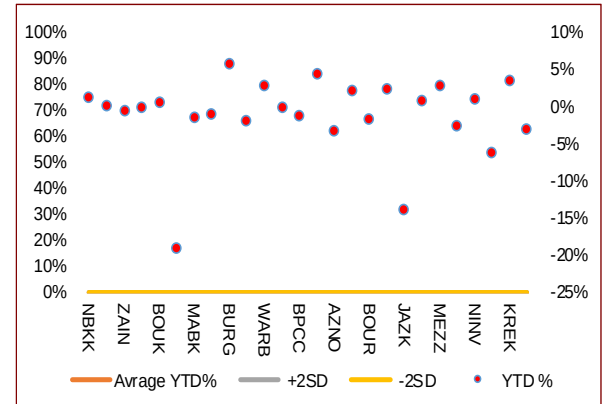
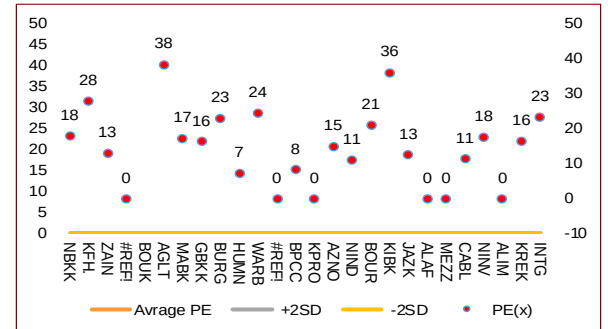
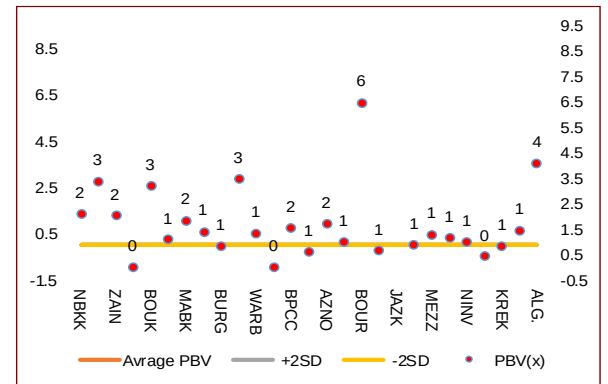
|         |                           |       |       |       |       |       |    |     |       |       |       |       |
|---------|---------------------------|-------|-------|-------|-------|-------|----|-----|-------|-------|-------|-------|
| KREK.KW | Kuwait Real Estate        | 0.112 | 0.005 | 4.67% | 0.109 | 0.128 | 60 | 104 | 2.8%  | 3.7%  | 0.186 | 0.097 |
| KIBK.KW | Kuwait International Bank | 0.201 | 0.007 | 3.61% | 0.198 | 0.212 | 70 | 213 | 2.6%  | 2.6%  | 0.259 | 0.186 |
| WARB.KW | Warba Bank                | 0.242 | 0.004 | 1.68% | 0.241 | 0.249 | 71 | 484 | 3.4%  | 3.0%  | 0.289 | 0.216 |
| GBKK.KW | Gulf Bank                 | 0.311 | 0.005 | 1.63% | 0.323 | 0.331 | 56 | 995 | -1.0% | -1.0% | 0.385 | 0.271 |
| BPCC.KW | Boubyan Petrochemical     | 0.791 | 0.012 | 1.54% | 0.801 | 0.897 | 50 | 412 | -1.1% | -1.1% | 1.125 | 0.750 |

### Middel Performrs (Today's Price Change)

|            |                                            |       |       |       |       |       |    |        |        |        |       |       |
|------------|--------------------------------------------|-------|-------|-------|-------|-------|----|--------|--------|--------|-------|-------|
| ALAF.KW    | Alafco Aviation Lease and Finance          | 0.205 | 0.003 | 1.49% | 0.195 | 0.195 | 55 | 195    | 1.0%   | 1.0%   | 0.234 | 0.162 |
| CABL.KW    | Gulf Cable and Electrical Industries Group | 1.185 | 0.013 | 1.11% | 1.231 | 1.357 | 48 | 248    | -2.5%  | -2.5%  | 1.850 | 0.909 |
| BURG.KW    | Burgan Bank                                | 0.232 | 0.002 | 0.87% | 0.224 | 0.242 | 85 | 762    | 5.9%   | 5.9%   | 0.307 | 0.205 |
| KPRO.KW    | Kuwait Projects Company Holding            | 0.117 | 0.001 | 0.86% | 0.117 | 0.146 | 61 | 568    | 5.4%   | 4.5%   | 0.215 | 0.099 |
| KFH.KW     | Kuwait Finance House                       | 0.825 | 0.005 | 0.61% | 0.832 | 0.868 | 62 | 11,009 | 0.1%   | 0.2%   | 1.039 | 0.754 |
| MABK.KW    | Mabane Co.                                 | 0.836 | 0.005 | 0.60% | 0.856 | 0.833 | 51 | 1,038  | -0.4%  | -1.4%  | 0.910 | 0.720 |
| AZNOULA.KW | Shamal Al-Zour Al-Oula Power & Water       | 0.182 | 0.001 | 0.55% | 0.189 | 0.201 | 43 | 200    | -3.2%  | -3.2%  | 0.228 | 0.176 |
| ALG.KW     | ALI ALGanim                                | 0.820 | 0.004 | 0.49% | 0.100 | 0.100 | 69 | 225    | 1.9%   | 1.9%   | 1.210 | 0.996 |
| ZAIN.KW    | Mobile Telecommunications                  | 0.561 | 0.001 | 0.18% | 0.573 | 0.600 | 55 | 2,427  | -0.2%  | -0.4%  | 0.698 | 0.541 |
| AGLT.KW    | Agility Public Warehousing                 | 0.584 | 0.000 | 0.00% | 0.712 | 0.820 | 22 | 1,491  | -18.3% | -18.9% | 1.062 | 0.563 |
| NINV.KW    | National Investments                       | 0.240 | 0.000 | 0.00% | 0.251 | 0.298 | 55 | 191    | 1.3%   | 1.3%   | 0.475 | 0.211 |
| JAZK.KW    | Jazeera Airways                            | 1.640 | 0.000 | 0.00% | 1.768 | 1.821 | 40 | 361    | -13.7% | -13.7% | 2.099 | 1.450 |

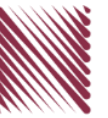
### Bottom 5 Performrs (Today's Price Change)

|          |                            |       |        |        |       |       |    |       |       |       |       |       |
|----------|----------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| MEZZ.KW  | Mezzan Holding             | 0.405 | -0.001 | -0.25% | 0.392 | 0.436 | 73 | 126   | 3.3%  | 3.1%  | 0.593 | 0.345 |
| ALIMK.KW | Alimtiyaz Investment Group | 0.070 | 0.000  | -0.42% | 0.075 | 0.091 | 36 | 72    | -5.5% | -6.0% | 0.138 | 0.069 |
| BOUK.KW  | Boubyan Bank               | 0.804 | -0.005 | -0.62% | 0.812 | 0.821 | 62 | 3,006 | 0.9%  | 0.8%  | 0.965 | 0.718 |
| NBKK.KW  | National Bank of Kuwait    | 1.092 | -0.008 | -0.73% | 1.095 | 1.059 | 64 | 8,247 | 1.9%  | 1.3%  | 1.143 | 0.962 |
| HUMN.KW  | Human Soft Holding         | 3.460 | -0.040 | -1.14% | 3.422 | 3.313 | 50 | 421   | -1.1% | -1.7% | 3.704 | 3.006 |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                             | Price      |        |         | Valuation Multiples |       |      | MKT Cap       | Price Performance |         | Trading Indicators |              | ROE   | ROA  | 52 Week (KD) |       | MKT Cap       |
|--------------------------------------------|------------|--------|---------|---------------------|-------|------|---------------|-------------------|---------|--------------------|--------------|-------|------|--------------|-------|---------------|
| Company                                    | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD         | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)   | (%)  | High         | Low   | %             |
| National Bank of Kuwait                    | 1.092      | -0.008 | -0.73%  | 2.10                | 18.00 | 2.21 | 8,247         | 1.9%              | 1.3%    | 3.58               | 3.26         | 11.7% | 1.5% | 1.143        | 0.962 | 19.07%        |
| Kuwait Finance House                       | 0.825      | 0.005  | 0.61%   | 3.40                | 27.83 | 1.33 | 11,009        | 0.1%              | 0.2%    | 16.27              | 19.77        | 12.4% | 1.6% | 1.039        | 0.754 | 25.46%        |
| Boubyan Bank                               | 0.804      | -0.005 | -0.62%  | 3.19                | 52.31 | 0.56 | 3,006         | 0.9%              | 0.8%    | 0.81               | 1.01         | 6.8%  | 0.8% | 0.965        | 0.718 | 6.95%         |
| Commercial Bank of Kuwait                  | 0.500      | -0.008 | -1.57%  | 1.48                | 17.90 | 3.94 | 990           | 0.0%              | 0.0%    | 0.01               | 0.01         | 7.5%  | 1.3% | 0.549        | 0.447 | 2.29%         |
| Gulf Bank                                  | 0.311      | 0.005  | 1.63%   | 1.41                | 16.33 | 2.18 | 995           | -1.0%             | -1.0%   | 0.67               | 2.18         | 8.9%  | 0.9% | 0.385        | 0.271 | 2.30%         |
| Burgan Bank                                | 0.232      | 0.002  | 0.87%   | 0.84                | 23.06 | 2.07 | 762           | 5.9%              | 5.9%    | 0.06               | 0.26         | 3.8%  | 0.7% | 0.307        | 0.205 | 1.76%         |
| Ahli United Bank                           | 0.283      | 0.001  | 0.35%   | 0.96                | 24.96 | 1.69 | 637           | 0.4%              | -0.4%   | 0.07               | 0.25         | 3.8%  | 0.8% | 0.324        | 0.250 | 1.47%         |
| Warba Bank                                 | 0.242      | 0.004  | 1.68%   | 1.33                | 24.42 | 0.00 | 484           | 3.4%              | 3.0%    | 0.93               | 3.84         | 5.8%  | 0.6% | 0.289        | 0.216 | 1.12%         |
| Al Ahli Bank of Kuwait                     | 0.338      | 0.002  | 0.60%   | 1.00                | 22.21 | 1.42 | 598           | 4.0%              | 4.3%    | 0.46               | 1.36         | 4.5%  | 0.6% | 0.355        | 0.255 | 1.38%         |
| Kuwait International Bank                  | 0.201      | 0.007  | 3.61%   | 0.64                | 36.22 | 1.98 | 213           | 2.6%              | 2.6%    | 3.64               | 18.40        | 1.7%  | 0.3% | 0.259        | 0.186 | 0.49%         |
| <b>Total Banking Sector - 10 Companies</b> |            |        |         |                     |       |      | <b>26,942</b> |                   |         | <b>26.49</b>       | <b>50.34</b> |       |      |              |       | <b>62.30%</b> |

| Basic Materials                            | Price      |       |         | Valuation Multiples |       |       | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------------|------------|-------|---------|---------------------|-------|-------|------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                                    | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| Boubyan Petrochemical                      | 0.791      | 0.012 | 1.54%   | 1.56                | 8.28  | 7.70  | 412        | -1.12%            | -1.13%  | 0.18               | 0.23        | 20.1% | 10.5% | 1.125        | 0.750 | 0.95%        |
| Al Kout Industrial Projects                | 0.390      | 0.000 | 0.00%   | 1.28                | 4.49  | 10.26 | 39         | 0.00%             | 0.00%   | 0.00               | 0.00        | 31.0% | 21.9% | 0.545        | 0.390 | 0.09%        |
| Kuwait Foundry                             | 0.280      | 0.000 | 0.00%   | 1.15                | 11.88 | 0.00  | 20         | -4.76%            | -4.76%  | 0.00               | 0.00        | 10.8% | 10.4% | 0.368        | 0.260 | 0.05%        |
| <b>Total Basic Materials - 3 Companies</b> |            |       |         |                     |       |       | <b>472</b> |                   |         | <b>0.18</b>        | <b>0.23</b> |       |       |              |       | <b>1.09%</b> |

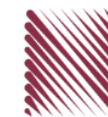
| Consumer Goods                            | Price      |        |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE    | ROA   | 52 Week (KD) |       | MKT Cap      |
|-------------------------------------------|------------|--------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|--------|-------|--------------|-------|--------------|
| Company                                   | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)    | (%)   | High         | Low   | %            |
| Mezzan Holding                            | 0.405      | -0.001 | -0.25%  | 1.29                | NM    | 3.86 | 126        | 3.3%              | 3.1%    | 0.13               | 0.33        | -7.2%  | -2.8% | 0.593        | 0.345 | 0.29%        |
| Livestock Transport and Trading           | 0.110      | 0.000  | 0.00%   | 0.68                | NM    | 0.00 | 23         | 0.0%              | 0.0%    | 0.00               | 0.03        | -14.5% | -8.2% | 0.179        | 0.100 | 0.05%        |
| <b>Total Consumer Goods - 2 Companies</b> |            |        |         |                     |       |      | <b>149</b> |                   |         | <b>0.14</b>        | <b>0.36</b> |        |       |              |       | <b>0.34%</b> |

| Consumer Services                             | Price      |        |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|-----------------------------------------------|------------|--------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|--------|--------|--------------|-------|--------------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)    | (%)    | High         | Low   | %            |
| Jazeera Airways                               | 1.640      | 0.000  | 0.00%   | 9.70                | 12.52 | 2.80 | 361        | -13.7%            | -13.7%  | 0.31               | 0.19        | 92.1%  | 11.6%  | 2.099        | 1.450 | 0.83%        |
| Kuwait National Cinema                        | 0.951      | 0.000  | 0.00%   | 1.13                | 10.16 | 3.15 | 88         | 0.1%              | 0.1%    | 0.00               | 0.00        | 11.6%  | 5.3%   | 1.133        | 0.850 | 0.20%        |
| Oula Fuel Marketing                           | 0.143      | -0.003 | -2.05%  | 0.90                | 15.25 | 3.42 | 58         | -1.4%             | -1.4%   | 0.00               | 0.01        | 5.6%   | 2.9%   | 0.168        | 0.140 | 0.13%        |
| Al Soor Fuel Marketing                        | 0.144      | 0.002  | 1.41%   | 0.88                | 18.18 | 3.52 | 58         | -3.4%             | -3.4%   | 0.00               | 0.02        | 4.7%   | 3.5%   | 0.167        | 0.140 | 0.13%        |
| Sultan Center Food Products                   | 0.099      | 0.000  | -0.30%  | 0.63                | NM    | 0.00 | 28         | -9.2%             | -9.2%   | 0.00               | 0.03        | -23.2% | -5.5%  | 0.230        | 0.091 | 0.06%        |
| Jiyad Holding                                 | 0.018      | 0.000  | 1.68%   | 0.21                | NM    | 0.00 | 3          | -21.6%            | -21.6%  | 0.11               | 6.24        | -16.5% | -11.4% | 0.089        | 0.015 | 0.01%        |
| IFA Hotels and Resorts                        | 0.029      | 0.000  | 0.35%   | 2.82                | 4.38  | 0.00 | 18         | 1.4%              | 1.4%    | 0.01               | 0.37        | 65.1%  | 2.5%   | 0.062        | 0.025 | 0.04%        |
| Kuwait Resorts                                | 0.080      | 0.000  | 0.12%   | 0.52                | 12.22 | 3.67 | 16         | 1.0%              | -0.9%   | 0.01               | 0.11        | 4.2%   | 3.8%   | 0.104        | 0.067 | 0.04%        |
| Future Kid Entertainment and Real Estate      | 0.116      | 0.002  | 1.75%   | 0.97                | 8.90  | 0.00 | 13         | 4.5%              | 4.5%    | 0.00               | 0.01        | 11.6%  | 5.5%   | 0.133        | 0.077 | 0.03%        |
| Al Eid Food                                   | 0.240      | 0.002  | 0.84%   | 1.84                | 14.29 | 2.87 | 41         | -2.0%             | -1.6%   | 0.11               | 0.47        | 13.4%  | 10.2%  | 0.304        | 0.207 | 0.09%        |
| Kuwait Hotels                                 | 0.177      | 0.000  | 0.00%   | 2.13                | 21.99 | 2.82 | 10         | 0.0%              | 0.0%    | 0.00               | 0.00        | 9.9%   | 6.4%   | 0.201        | 0.071 | 0.02%        |
| Palms Agro Production                         | 0.078      | 0.000  | 0.00%   | 0.78                | NM    | 0.00 | 4          | 0.0%              | 0.0%    | 0.00               | 0.00        | -9.5%  | -7.6%  | 0.083        | 0.043 | 0.01%        |
| ALI ALGanim                                   | 0.820      | 0.004  | 0.49%   | 4.11                | 11.81 | 5.83 | 225        | 1.9%              | nm      | 0.56               | 0.69        | 30.5%  | 12.1%  | 0.966        | 0.750 | 0.52%        |
| <b>Total Consumer Services - 13 Companies</b> |            |        |         |                     |       |      | <b>922</b> |                   |         | <b>1.13</b>        | <b>8.14</b> |        |        |              |       | <b>2.13%</b> |



# DAILY MARKET COVERAGE REPORT

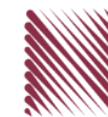
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial Services                                 | Price      |        |         | Valuation Multiples |          |       | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|----------------------------------------------------|------------|--------|---------|---------------------|----------|-------|--------------|-------------------|---------|--------------------|--------------|--------|--------|--------------|-------|--------------|
| Company                                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)    | DY%   | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)    | (%)    | High         | Low   | %            |
| Egypt Kuwait Holding                               | 0.367      | 0.002  | 0.55%   | 2.09                | 5.60     | 5.85  | 414          | -2.4%             | -2.4%   | 0.01               | 0.03         | 37.3%  | 17.3%  | 0.449        | 0.353 | 0.96%        |
| Kuwait Projects Company Holding                    | 0.117      | 0.001  | 0.86%   | 0.60                | NM       | 4.31  | 568          | 5.4%              | 4.5%    | 0.44               | 3.72         | -2.8%  | 0.0%   | 0.215        | 0.099 | 1.31%        |
| National Industries Group Holding                  | 0.222      | 0.002  | 0.91%   | 0.98                | 11.18    | 5.05  | 477          | 2.3%              | 2.3%    | 0.51               | 2.28         | 5.3%   | 2.9%   | 0.314        | 0.205 | 1.10%        |
| Boursa Kuwait Securities Co                        | 2.021      | 0.001  | 0.05%   | 6.48                | 21.02    | 3.22  | 406          | -1.5%             | -1.5%   | 0.04               | 0.02         | 32.4%  | 22.9%  | 2.870        | 1.880 | 0.94%        |
| GFH Financial Group                                | 0.079      | 0.001  | 1.81%   | 0.92                | 9.56     | 4.68  | 275          | 3.8%              | 3.8%    | 1.34               | 17.16        | 9.4%   | 1.2%   | 0.109        | 0.073 | 0.63%        |
| National Investments                               | 0.240      | 0.000  | 0.00%   | 0.98                | 17.66    | 18.75 | 191          | 1.3%              | 1.3%    | 0.21               | 0.89         | 5.4%   | 4.4%   | 0.475        | 0.211 | 0.44%        |
| Tamdeen Investment                                 | 0.610      | 0.000  | 0.00%   | 0.66                | 15.97    | 1.64  | 205          | 0.0%              | 0.0%    | 0.00               | 0.00         | 4.4%   | 3.5%   | 0.625        | 0.309 | 0.47%        |
| Alimtiq Investment Group                           | 0.070      | 0.000  | -0.42%  | 0.42                | NM       | 12.73 | 72           | -5.5%             | -6.0%   | 0.06               | 0.87         | -0.9%  | -0.4%  | 0.138        | 0.069 | 0.17%        |
| Commercial Facilities                              | 0.176      | 0.000  | 0.00%   | 0.56                | 8.70     | 8.52  | 89           | -1.7%             | -1.7%   | 0.00               | 0.01         | 6.5%   | 3.6%   | 0.228        | 0.165 | 0.21%        |
| Aayan Leasing and Investment                       | 0.148      | 0.002  | 1.37%   | 1.10                | 14.02    | 0.00  | 98           | 12.0%             | 11.3%   | 1.54               | 10.44        | 8.2%   | 6.0%   | 0.204        | 0.104 | 0.23%        |
| Kuwait Investment                                  | 0.150      | -0.001 | -0.66%  | 0.74                | 31.25    | 16.56 | 82           | -2.0%             | -1.3%   | 0.25               | 1.65         | 2.2%   | 2.1%   | 0.300        | 0.113 | 0.19%        |
| Noor Financial Investment                          | 0.166      | -0.002 | -1.19%  | 1.04                | 4.69     | 2.86  | 85           | -6.2%             | -6.2%   | 0.04               | 0.25         | 22.0%  | 16.2%  | 0.295        | 0.162 | 0.20%        |
| Arzan Financial Group for Financing and Investment | 0.118      | 0.001  | 0.85%   | 0.82                | 8.68     | 2.06  | 95           | 2.6%              | 2.6%    | 0.22               | 1.90         | 9.4%   | 7.0%   | 0.180        | 0.109 | 0.22%        |
| Kuwait Financial Centre                            | 0.108      | 0.003  | 2.86%   | 0.53                | 31.40    | 9.07  | 54           | 2.9%              | 2.9%    | 0.01               | 0.08         | 1.7%   | 1.7%   | 0.185        | 0.101 | 0.13%        |
| Gulf Investment House                              | 0.410      | 0.020  | 5.13%   | 3.91                | 1,640.00 | 0.00  | 167          | 3.8%              | 3.8%    | 0.00               | 0.01         | 0.2%   | 0.6%   | 0.464        | 0.217 | 0.39%        |
| Arabi Group Holdings                               | 0.335      | 0.001  | 0.30%   | 1.98                | NM       | 0.00  | 57           | 4.7%              | 4.0%    | 0.12               | 0.36         | -22.8% | -3.1%  | 0.499        | 0.200 | 0.13%        |
| Kuwait and Middle East Financial Investment        | 0.090      | 0.000  | 0.00%   | 0.78                | 12.17    | 7.74  | 20           | -3.1%             | -4.3%   | 0.00               | 0.00         | 6.4%   | 3.1%   | 0.175        | 0.089 | 0.05%        |
| Privatization Holding                              | 0.036      | 0.000  | 0.00%   | 0.30                | NM       | 0.00  | 22           | -1.1%             | -0.8%   | 0.00               | 0.03         | -6.7%  | -5.5%  | 0.063        | 0.032 | 0.05%        |
| Asiya Capital Investments                          | 0.056      | 0.001  | 1.26%   | 0.52                | 3.58     | 0.00  | 44           | -0.2%             | -1.1%   | 1.39               | 24.42        | 15.5%  | 15.2%  | 0.071        | 0.037 | 0.10%        |
| Umm Al Qaiwain General Investment Co               | 0.096      | 0.000  | 0.00%   | 0.59                | 6.38     | 5.20  | 35           | 0.0%              | 0.0%    | 0.00               | 0.00         | 9.8%   | 8.1%   | 0.108        | 0.086 | 0.08%        |
| Securities House                                   | 0.072      | 0.000  | 0.00%   | 0.74                | 13.19    | 0.00  | 30           | 0.7%              | 0.7%    | 0.04               | 0.50         | 5.5%   | 4.7%   | 0.101        | 0.052 | 0.07%        |
| Kamco Investment                                   | 0.101      | 0.001  | 1.00%   | 0.56                | 5.83     | 10.00 | 35           | -1.9%             | -1.9%   | 0.02               | 0.20         | 9.8%   | 4.6%   | 0.167        | 0.089 | 0.08%        |
| First Investment                                   | 0.057      | -0.001 | -1.04%  | 0.52                | 64.66    | 0.00  | 25           | -9.2%             | -9.5%   | 0.01               | 0.22         | 0.8%   | 0.8%   | 0.104        | 0.056 | 0.06%        |
| Inovest BSC Public                                 | 0.086      | 0.001  | 1.06%   | 0.00                | NM       | 0.00  | 25           | -2.7%             | -2.7%   | 0.02               | 0.19         | 2.9%   | 1.8%   | 0.189        | 0.070 | 0.06%        |
| Coast Investment and Development                   | 0.085      | 0.002  | 1.80%   | 0.87                | 26.65    | 5.99  | 40           | 0.6%              | 1.2%    | 0.05               | 0.63         | 3.2%   | 3.1%   | 0.125        | 0.066 | 0.09%        |
| Al Madar Investment                                | 0.114      | 0.000  | 0.00%   | 1.08                | 57.58    | 0.00  | 24           | 0.0%              | 0.0%    | 0.00               | 0.00         | 1.9%   | 1.9%   | 0.117        | 0.083 | 0.05%        |
| Bayan Investment                                   | 0.041      | 0.000  | 0.00%   | 0.31                | NM       | 0.00  | 13           | 0.0%              | 0.0%    | 0.00               | 0.00         | -2.4%  | -1.5%  | 0.057        | 0.036 | 0.03%        |
| Al Manar Financing and Leasing                     | 0.060      | 0.000  | 0.00%   | 0.57                | 12.58    | 0.00  | 16           | 1.4%              | 1.4%    | 0.00               | 0.00         | 4.3%   | 3.6%   | 0.079        | 0.049 | 0.04%        |
| Manazel Holding                                    | 0.027      | 0.000  | 1.11%   | 0.62                | 8.56     | 0.00  | 12           | 0.7%              | 0.7%    | 0.01               | 0.21         | 7.0%   | 2.2%   | 0.059        | 0.025 | 0.03%        |
| KFIC Investment                                    | 0.065      | 0.000  | 0.00%   | 0.50                | NM       | 0.00  | 21           | 0.2%              | 0.2%    | 0.00               | 0.00         | -1.6%  | -1.1%  | 0.097        | 0.055 | 0.05%        |
| National International Holding                     | 0.124      | 0.000  | 0.00%   | 0.75                | 17.03    | 3.91  | 27           | -3.8%             | -4.6%   | 0.26               | 2.07         | 4.1%   | 2.8%   | 0.167        | 0.091 | 0.06%        |
| Osoul Investment                                   | 0.090      | 0.000  | 0.00%   | 0.80                | NM       | 11.73 | 11           | -7.7%             | -7.7%   | 0.00               | 0.00         | -2.0%  | -1.8%  | 0.118        | 0.062 | 0.03%        |
| UniCap Investment and Finance                      | 0.055      | 0.000  | -0.18%  | 0.63                | 64.71    | 0.00  | 12           | -8.0%             | -9.7%   | 0.04               | 0.70         | NM     | NM     | 0.079        | 0.050 | 0.03%        |
| Amar Finance and Leasing                           | 0.062      | 0.000  | 0.00%   | 0.58                | 5.23     | 0.00  | 12           | -1.9%             | -1.9%   | 0.00               | 0.00         | 11.8%  | 11.0%  | 0.080        | 0.058 | 0.03%        |
| Gulf North Africa Holding                          | 0.175      | 0.004  | 2.34%   | 1.72                | 59.40    | 0.00  | 20           | 3.6%              | 3.6%    | 0.19               | 1.11         | 3.0%   | 2.4%   | 0.141        | 0.057 | 0.05%        |
| International Financial Advisors                   | 0.099      | 0.001  | 0.51%   | 0.63                | 8.19     | 0.00  | 25           | -0.3%             | -0.3%   | 1.10               | 11.12        | 8.2%   | 3.4%   | 0.119        | 0.082 | 0.06%        |
| Credit Rating and Collection                       | 0.021      | 0.001  | 3.48%   | 0.73                | NM       | 0.00  | 3            | -4.6%             | -4.6%   | 0.00               | 0.06         | -0.5%  | -0.4%  | 0.038        | 0.014 | 0.01%        |
| Ekttitab Holding                                   | 0.010      | 0.001  | 5.21%   | 0.33                | NM       | 0.00  | 3            | -2.9%             | -2.9%   | 0.03               | 3.07         | -17.2% | -13.2% | 0.021        | 0.009 | 0.01%        |
| Kuwait Emirates Holding Co                         | 0.034      | -0.004 | -9.52%  | 0.32                | 5.41     | 0.00  | 6            | -10.0%            | -10.0%  | 0.00               | 0.09         | 8.6%   | 6.2%   | 0.057        | 0.026 | 0.01%        |
| Warba Capital Holding                              | 0.085      | 0.000  | -0.35%  | 0.95                | NM       | 0.00  | 9            | 5.3%              | 5.3%    | 0.00               | 0.05         | -0.4%  | -0.4%  | 0.108        | 0.070 | 0.02%        |
| National Consumer Holding                          | 0.114      | 0.000  | 0.00%   | 1.24                | NM       | 0.00  | 34           | 3.6%              | 2.7%    | 0.11               | 0.97         | -2.3%  | -2.3%  | 0.158        | 0.097 | 0.08%        |
| Al Deera Holding                                   | 0.152      | -0.008 | -5.00%  | 1.10                | 10.01    | 0.00  | 14           | -5.0%             | -5.0%   | 0.01               | 0.04         | 9.0%   | 4.8%   | 0.192        | 0.141 | 0.03%        |
| AL Safat Investment                                | 0.110      | 0.001  | 0.92%   | 1.43                | NM       | 0.00  | 31           | 2.8%              | 2.8%    | 0.07               | 0.62         | -2.8%  | -2.1%  | 0.270        | 0.091 | 0.07%        |
| Gulf Franchising Holding                           | 0.087      | 0.000  | 0.00%   | 1.10                | 3.27     | 0.00  | 3            | -3.2%             | -3.2%   | 0.00               | 0.00         | 40.5%  | 13.1%  | 0.148        | 0.063 | 0.01%        |
| <b>Total Financial Services - 44 Companies</b>     |            |        |         |                     |          |       | <b>3,905</b> |                   |         | <b>8.15</b>        | <b>85.99</b> |        |        |              |       | <b>9.03%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

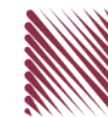


| Health Care                               | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|---------|-------|--------------|-------|---------|
| Company                                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)   | High         | Low   | %       |
| Al-Maidan Clinic for Oral Health Services | 0.650      | 0.000 | 0.00%   | 2.47                | 15.12 | 0.00 | 146     | -5.8%             | -5.8%   | 0.00               | 0.00      | 17.7%   | 11.4% | 1.378        | 0.556 | 0.34%   |
| Advanced Technology                       | 0.440      | 0.000 | 0.00%   | 0.98                | 11.92 | 3.41 | 66      | 0.0%              | 0.0%    | 0.00               | 0.00      | 8.4%    | 1.7%  | 0.595        | 0.400 | 0.15%   |
| Yiacco Medical                            | 4.853      | 0.000 | 0.00%   | 111.34              | NM    | 0.00 | 8       | 0.0%              | 0.0%    | 0.00               | 0.00      | -178.5% | -3.6% | 5.177        | 4.303 | 0.02%   |
| Total Health Care - 3 Companies           |            |       |         |                     |       |      | 220     |                   |         | 0.00               | 0.00      |         |       |              |       | 0.51%   |

| Industrials                                     | Price      |        |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------------|------------|--------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Agility Public Warehousing                      | 0.584      | 0.000  | 0.00%   | 1.08                | 38.50  | 2.85  | 1,491   | -18.3%            | -18.9%  | 3.91               | 6.65      | 2.3%   | 1.9%   | 1.062        | 0.563 | 3.45%   |
| Human Soft Holding                              | 3.460      | -0.040 | -1.14%  | 3.48                | 7.29   | 11.43 | 421     | -1.1%             | -1.7%   | 0.36               | 0.10      | 49.6%  | 34.9%  | 3.704        | 3.006 | 0.97%   |
| Alafco Aviation Lease and Finance               | 0.205      | 0.003  | 1.49%   | 0.87                | NM     | 0.00  | 195     | 1.0%              | 1.0%    | 0.11               | 0.53      | -23.6% | -4.7%  | 0.234        | 0.162 | 0.45%   |
| Kuwait Cement                                   | 0.215      | 0.007  | 3.37%   | 0.80                | 152.48 | 2.40  | 153     | -3.6%             | -3.6%   | 0.00               | 0.00      | 0.5%   | 0.3%   | 0.295        | 0.194 | 0.35%   |
| Gulf Cable and Electrical Industries Group      | 1.185      | 0.013  | 1.11%   | 1.14                | 11.45  | 5.12  | 248     | -2.5%             | -2.5%   | 0.01               | 0.01      | 10.2%  | 8.4%   | 1.850        | 0.909 | 0.57%   |
| Integrated Holding                              | 0.359      | 0.002  | 0.56%   | 1.46                | 23.31  | 2.80  | 91      | -2.4%             | -3.0%   | 0.27               | 0.74      | 6.4%   | 4.1%   | 0.478        | 0.321 | 0.21%   |
| Kuwait Portland Cement                          | 0.823      | 0.003  | 0.37%   | 1.13                | 16.99  | 8.54  | 82      | 0.7%              | 0.7%    | 0.00               | 0.00      | 6.6%   | 4.8%   | 1.240        | 0.751 | 0.19%   |
| Educational Holding Group                       | 2.500      | 0.000  | 0.00%   | 3.37                | 8.60   | 0.00  | 52      | -2.0%             | -2.0%   | 0.00               | 0.00      | 37.3%  | 17.5%  | 3.443        | 2.300 | 0.12%   |
| United Projects for Aviation Services           | 0.204      | 0.000  | 0.00%   | 0.74                | 44.06  | 0.00  | 77      | 0.0%              | 0.0%    | 0.00               | 0.00      | 1.7%   | 1.0%   | 0.290        | 0.182 | 0.18%   |
| Heavy Engineering Industries and Shipbuilding   | 0.593      | 0.001  | 0.17%   | 1.56                | 19.64  | 3.38  | 107     | -3.1%             | -3.3%   | 0.14               | 0.23      | 8.1%   | 3.2%   | 0.960        | 0.514 | 0.25%   |
| National Industries                             | 0.183      | 0.000  | 0.00%   | 0.75                | 11.54  | 5.46  | 64      | -5.7%             | -5.7%   | 0.01               | 0.06      | 6.5%   | 4.7%   | 0.260        | 0.172 | 0.15%   |
| ACICO Industries                                | 0.083      | -0.002 | -1.78%  | 0.42                | NM     | 0.00  | 27      | -0.1%             | -1.8%   | 0.01               | 0.16      | -15.4% | -3.0%  | 0.208        | 0.076 | 0.06%   |
| Kuwait Company for Process Plant Construction a | 0.300      | 0.007  | 2.39%   | 1.17                | 16.84  | 8.45  | 36      | 1.0%              | 1.0%    | 0.01               | 0.02      | 6.9%   | 4.1%   | 0.513        | 0.279 | 0.08%   |
| Ras Al Khaimah for White Cement and Constructi  | 0.137      | 0.000  | 0.00%   | 1.07                | 29.42  | 6.05  | 69      | 3.0%              | 3.0%    | 0.00               | 0.00      | 3.6%   | 3.0%   | 0.175        | 0.113 | 0.16%   |
| Combined Group Contracting                      | 0.461      | -0.001 | -0.22%  | 1.63                | 8.79   | 5.41  | 79      | -0.9%             | 1.5%    | 0.00               | 0.01      | 19.6%  | 4.8%   | 0.500        | 0.350 | 0.18%   |
| Kuwait and Gulf Link Transport                  | 0.060      | 0.000  | 0.00%   | 0.35                | 2.05   | 0.00  | 16      | 1.4%              | 1.4%    | 0.00               | 0.00      | 18.8%  | 4.3%   | 0.089        | 0.054 | 0.04%   |
| Shuaiba Industrial                              | 0.153      | 0.005  | 3.38%   | 0.82                | 11.72  | 8.11  | 15      | -5.0%             | -5.0%   | 0.03               | 0.17      | 7.0%   | 5.7%   | 0.310        | 0.134 | 0.04%   |
| National Cleaning                               | 0.033      | 0.001  | 2.78%   | 0.27                | NM     | 0.00  | 8       | 0.9%              | 0.9%    | 0.00               | 0.00      | -12.6% | -3.7%  | 0.063        | 0.030 | 0.02%   |
| Mubarrad Holding                                | 0.079      | 0.002  | 3.14%   | 0.61                | 8.33   | 6.54  | 13      | -2.0%             | -2.0%   | 0.01               | 0.13      | 7.3%   | 6.5%   | 0.120        | 0.071 | 0.03%   |
| Specialities Group Holding                      | 0.116      | 0.003  | 2.65%   | 0.60                | 6.93   | 6.01  | 19      | 7.3%              | 6.4%    | 0.16               | 1.42      | 8.8%   | 6.0%   | 0.152        | 0.076 | 0.04%   |
| Salbookh Trading                                | 0.015      | 0.001  | 9.22%   | 0.51                | NM     | 0.00  | 2       | 0.0%              | 0.0%    | 0.00               | 0.00      | -52.7% | -28.8% | 0.045        | 0.013 | 0.00%   |
| Metal and Recycling                             | 0.048      | 0.003  | 6.74%   | 0.61                | NM     | 0.00  | 4       | -4.8%             | -4.8%   | 0.00               | 0.02      | -5.7%  | 0.0%   | 0.104        | 0.043 | 0.01%   |
| Equipment Holding                               | 0.047      | 0.000  | 0.00%   | 0.77                | NM     | 0.00  | 4       | 2.2%              | 2.2%    | 0.00               | 0.00      | -8.7%  | -2.4%  | 0.067        | 0.030 | 0.01%   |
| Jassim Transport & Stevedoring                  | 0.340      | 0.010  | 3.03%   | 1.13                | 13.60  | 4.85  | 51      | 3.7%              | 3.7%    | 0.01               | 0.12      | 8.6%   | 6.7%   | 0.406        | 0.300 | 0.12%   |
| Total Industrials - 23 Companies                |            |        |         |                     |        |       | 3,323   |                   |         | 5.05               | 10.38     |        |        |              |       | 7.68%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



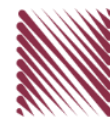
| Insurance                       | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 52 Week (KD) |       | MKT Cap |
|---------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|-------|------|--------------|-------|---------|
| Company                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High         | Low   | %       |
| Gulf Insurance Group            | 1.014      | 0.000  | 0.00%   | 1.05                | 10.08 | 10.45 | 288     | -0.1%             | -0.1%   | 0.00               | 0.00      | 11.7% | 2.5% | 1.070        | 0.943 | 0.67%   |
| Al Ahleia Insurance             | 0.489      | 0.000  | 0.00%   | 0.80                | 6.51  | 7.16  | 106     | -1.8%             | -1.8%   | 0.00               | 0.00      | 12.5% | 4.5% | 0.612        | 0.453 | 0.25%   |
| Kuwait Insurance                | 0.525      | -0.010 | -1.87%  | 0.79                | 7.81  | 6.17  | 97      | 0.2%              | 0.2%    | 0.01               | 0.01      | 10.3% | 6.2% | 0.627        | 0.380 | 0.22%   |
| Kuwait Reinsurance              | 0.290      | 0.000  | 0.00%   | 1.03                | 9.50  | 1.58  | 69      | 0.7%              | 0.7%    | 0.00               | 0.00      | 11.3% | 3.6% | 0.373        | 0.217 | 0.16%   |
| Bahrain Kuwait Insurance        | 0.191      | 0.000  | 0.00%   | 1.20                | 10.84 | 8.44  | 29      | 0.0%              | 0.0%    | 0.00               | 0.00      | 10.9% | 2.2% | 0.191        | 0.191 | 0.07%   |
| Warba Insurance and Reinsurance | 0.121      | 0.002  | 1.68%   | 0.55                | 12.47 | 8.40  | 21      | -0.8%             | -0.8%   | 0.00               | 0.00      | 4.3%  | 1.5% | 0.165        | 0.107 | 0.05%   |
| First Takaful Insurance         | 0.046      | 0.001  | 1.11%   | 0.60                | 48.92 | 0.00  | 5       | 0.0%              | 0.0%    | 0.00               | 0.04      | 1.2%  | 0.8% | 0.062        | 0.034 | 0.01%   |
| Wethaq Takaful Insurance        | 0.025      | 0.001  | 4.18%   | 0.67                | 14.56 | 0.00  | 3       | 1.6%              | 1.6%    | 0.00               | 0.00      | 2.3%  | 2.3% | 0.054        | 0.023 | 0.01%   |
| Total Insurance - 8 Companies   |            |        |         |                     |       |       | 616     |                   |         | 0.01               | 0.05      |       |      |              |       | 1.43%   |

| Energy                                           | Price      |        |         | Valuation Multipels |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|--------------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                                          | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| National Petroleum Services                      | 0.825      | 0.008  | 0.98%   | 1.96                | 11.52 | 4.28 | 80      | 4.6%              | 4.6%    | 0.02               | 0.03      | 17.8% | 14.3% | 1.040        | 0.625 | 0.19%   |
| Independent Petroleum Group                      | 0.475      | 0.000  | 0.00%   | 0.83                | 11.99 | 6.32 | 86      | -6.9%             | -6.9%   | 0.00               | 0.00      | 7.1%  | 1.5%  | 0.600        | 0.368 | 0.20%   |
| Burgan for Well Drilling Trading and Maintenance | 0.114      | 0.002  | 1.79%   | 0.41                | 9.22  | 0.00 | 30      | -1.7%             | -0.9%   | 0.01               | 0.07      | 4.5%  | 1.5%  | 0.161        | 0.094 | 0.07%   |
| Energy House Holding                             | 0.021      | 0.000  | -0.94%  | 0.76                | NM    | 0.00 | 16      | -2.3%             | -2.3%   | 0.00               | 0.15      | -0.9% | -2.2% | 0.066        | 0.019 | 0.04%   |
| Gulf Petroleum Investment                        | 0.015      | 0.001  | 7.09%   | 0.21                | NM    | 0.00 | 7       | 4.1%              | 4.1%    | 0.13               | 8.90      | -4.3% | -2.8% | 0.024        | 0.013 | 0.02%   |
| Senergy Holding                                  | 0.039      | -0.005 | -11.96% | 0.79                | NM    | 0.00 | 8       | -8.9%             | -13.1%  | 0.01               | 0.15      | -1.2% | -0.6% | 0.054        | 0.035 | 0.02%   |
| Total Energy - 6 Companies                       |            |        |         |                     |       |      | 226     |                   |         | 0.17               | 9.29      |       |       |              |       | 0.52%   |



# DAILY MARKET COVERAGE REPORT

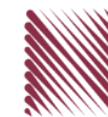
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Real Estate                                     | Price      |        | Valuation Multiples |        |        |      | MKT Cap | Performance |         | Trading Indicators |           | ROE     | ROA    | 2 Week (KD) |       | MKT Cap |
|-------------------------------------------------|------------|--------|---------------------|--------|--------|------|---------|-------------|---------|--------------------|-----------|---------|--------|-------------|-------|---------|
| Company                                         | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X)  | DY%  | Mn KD   | MTD(%)      | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High        | Low   | %       |
| Mabane Co.                                      | 0.836      | 0.005  | 0.60%               | 1.85   | 17.30  | 1.59 | 1,038   | -0.4%       | -1.4%   | 0.15               | 0.18      | 11.1%   | 5.5%   | 0.910       | 0.720 | 2.40%   |
| Salhia Real Estate                              | 0.539      | 0.005  | 0.94%               | 1.72   | 17.74  | 2.68 | 277     | 4.1%        | 5.1%    | 0.42               | 0.79      | 9.9%    | 4.0%   | 0.539       | 0.428 | 0.64%   |
| Commercial Real Estate                          | 0.097      | 0.000  | -0.10%              | 0.59   | 19.76  | 5.13 | 171     | -1.5%       | -1.5%   | 0.39               | 4.04      | 3.0%    | 1.7%   | 0.132       | 0.094 | 0.40%   |
| National Real Estate                            | 0.102      | 0.001  | 1.29%               | 0.60   | NM     | 0.00 | 190     | -17.6%      | -18.4%  | 1.45               | 14.13     | -3.5%   | -2.4%  | 0.212       | 0.099 | 0.44%   |
| Tamdeen Real Estate                             | 0.360      | 0.000  | 0.00%               | 0.66   | 8.59   | 2.78 | 145     | -2.7%       | -2.7%   | 0.00               | 0.00      | 8.2%    | 3.6%   | 0.390       | 0.296 | 0.33%   |
| Kuwait Real Estate                              | 0.112      | 0.005  | 4.67%               | 0.82   | 16.37  | 2.72 | 104     | 2.8%        | 3.7%    | 2.63               | 24.08     | 4.9%    | 1.9%   | 0.186       | 0.097 | 0.24%   |
| United Real Estate                              | 0.065      | 0.000  | 0.62%               | 0.40   | 94.78  | 0.00 | 86      | 3.6%        | 3.6%    | 0.00               | 0.06      | 0.4%    | -0.1%  | 0.121       | 0.061 | 0.20%   |
| First Dubai for Real Estate Development         | 0.046      | -0.001 | -1.07%              | 0.44   | 21.48  | 0.00 | 34      | -4.9%       | -4.9%   | 0.00               | 0.01      | 2.1%    | 1.7%   | 0.114       | 0.044 | 0.08%   |
| Al Mazaya Holding                               | 0.046      | 0.001  | 1.32%               | 0.46   | 34.59  | 0.00 | 29      | -4.2%       | -4.2%   | 0.00               | 0.07      | 1.3%    | 0.7%   | 0.078       | 0.043 | 0.07%   |
| Ajial Real Estate Entertainment                 | 0.286      | -0.002 | -0.69%              | 0.42   | 18.83  | 1.74 | 55      | -0.7%       | -1.0%   | 0.03               | 0.10      | 2.2%    | 1.8%   | 0.344       | 0.268 | 0.13%   |
| Injazzat Real Estate Development                | 0.086      | 0.006  | 6.88%               | 0.50   | 6.83   | 6.25 | 29      | 7.0%        | 7.0%    | 0.01               | 0.10      | 7.5%    | 3.9%   | 0.104       | 0.070 | 0.07%   |
| Munshaat Real Estate Projects                   | 0.056      | 0.000  | 0.18%               | 1.68   | 4.64   | 0.00 | 18      | -8.2%       | -8.2%   | 0.00               | 0.00      | 42.9%   | 4.5%   | 0.073       | 0.048 | 0.04%   |
| Aayan Real Estate                               | 0.076      | 0.000  | -0.39%              | 0.53   | 24.72  | 0.00 | 32      | -1.4%       | -1.8%   | 0.66               | 8.61      | 2.2%    | 2.3%   | 0.091       | 0.056 | 0.07%   |
| Al Argan International Real Estate              | 0.093      | 0.000  | -0.11%              | 0.30   | 11.57  | 0.00 | 24      | -4.7%       | -0.1%   | 0.00               | 0.04      | 2.6%    | 0.9%   | 0.144       | 0.073 | 0.05%   |
| Al-Enmaa Real Estate                            | 0.059      | 0.001  | 1.72%               | 0.65   | 111.32 | 0.00 | 27      | -2.7%       | -0.8%   | 0.01               | 0.14      | 0.6%    | NM     | 0.081       | 0.050 | 0.06%   |
| Arkan Al Kuwait Real Estate                     | 0.120      | 0.000  | 0.00%               | 0.85   | 13.59  | 5.00 | 30      | 3.4%        | 3.4%    | 0.00               | 0.00      | 6.3%    | 2.0%   | 0.144       | 0.113 | 0.07%   |
| Kuwait Business Town Real Estate                | 0.055      | 0.002  | 3.58%               | 0.68   | 11.32  | 0.00 | 32      | -3.6%       | -2.1%   | 0.03               | 0.61      | 5.0%    | 3.4%   | 0.092       | 0.046 | 0.07%   |
| Dalqan Real Estate                              | 0.211      | 0.000  | 0.00%               | 1.88   | 183.48 | 0.00 | 13      | -8.3%       | -8.3%   | 0.01               | 0.04      | 1.0%    | 1.0%   | 0.249       | 0.195 | 0.03%   |
| Sokouk Holding                                  | 0.022      | 0.000  | 0.00%               | 0.51   | 13.91  | 0.00 | 13      | -2.6%       | -2.6%   | 0.00               | 0.01      | 3.8%    | 1.7%   | 0.035       | 0.020 | 0.03%   |
| Tijara and Realestate Investment                | 0.054      | 0.000  | -0.55%              | 0.48   | 8.21   | 5.52 | 20      | -31.9%      | 0.9%    | 0.02               | 0.31      | 6.0%    | 3.3%   | 0.089       | 0.044 | 0.05%   |
| Al-Arabiya Real Estate                          | 0.027      | 0.000  | 0.00%               | 0.33   | NM     | 0.00 | 14      | 5.8%        | 4.7%    | 0.08               | 3.07      | -22.5%  | -7.2%  | 0.043       | 0.024 | 0.03%   |
| Aqar Real Estate Investments                    | 0.063      | 0.000  | -0.32%              | 0.52   | 18.47  | 5.29 | 15      | -0.9%       | -0.9%   | 0.01               | 0.23      | 2.9%    | 2.4%   | 0.084       | 0.052 | 0.03%   |
| Mashaer Holding                                 | 0.054      | 0.002  | 3.46%               | 0.63   | NM     | 0.00 | 9       | -1.6%       | -1.6%   | 0.00               | 0.00      | -3.6%   | -1.2%  | 0.075       | 0.049 | 0.02%   |
| Dar Al Thuraya Real Estate                      | 0.204      | 0.000  | 0.00%               | 1.75   | 27.42  | 0.00 | 30      | -4.7%       | -4.7%   | 0.00               | 0.00      | 6.6%    | 5.6%   | 0.225       | 0.100 | 0.07%   |
| Osos Holding Group                              | 0.105      | 0.000  | 0.00%               | 0.93   | 9.15   | 9.52 | 11      | -4.5%       | -4.5%   | 0.00               | 0.00      | 10.2%   | 6.5%   | 0.147       | 0.094 | 0.03%   |
| Al Massaleh Real Estate                         | 0.027      | -0.002 | -7.80%              | 0.45   | NM     | 0.00 | 6       | -9.9%       | -9.9%   | 0.00               | 0.13      | -12.3%  | -2.2%  | 0.050       | 0.027 | 0.01%   |
| Kuwait Remal Real Estate                        | 0.008      | 0.000  | 0.00%               | 1.09   | NM     | 0.00 | 2       | 0.0%        | 0.0%    | 0.00               | 0.00      | -114.8% | -12.4% | 0.019       | 0.007 | 0.01%   |
| Kuwait Real Estate Holding                      | 0.033      | 0.002  | 5.10%               | 0.62   | 11.96  | 0.00 | 6       | 0.0%        | 0.0%    | 0.00               | 0.00      | 5.1%    | 1.7%   | 0.057       | 0.031 | 0.01%   |
| Taameer Real Estate Investment                  | 0.022      | -0.001 | -3.86%              | 0.36   | NM     | 0.00 | 5       | 4.8%        | 6.7%    | 0.01               | 0.53      | -13.8%  | -12.7% | 0.041       | 0.018 | 0.01%   |
| Sanam Real Estate                               | 0.062      | 0.000  | 0.00%               | 0.81   | 69.10  | 0.00 | 7       | -2.2%       | -2.2%   | 0.00               | 0.00      | 1.2%    | 1.0%   | 0.100       | 0.053 | 0.02%   |
| Mena Real Estate                                | 0.028      | 0.000  | 0.00%               | 0.32   | NM     | 0.00 | 4       | 0.0%        | 0.0%    | 0.00               | 0.00      | -6.8%   | -5.4%  | 0.051       | 0.028 | 0.01%   |
| Al Masaken International Real Estate Developmen | 0.026      | 0.001  | 1.96%               | 0.44   | NM     | 0.00 | 3       | -3.3%       | -3.3%   | 0.00               | 0.03      | -0.5%   | -0.2%  | 0.050       | 0.024 | 0.01%   |
| Real Estate Trade Centers                       | 0.062      | -0.002 | -2.97%              | 0.34   | 16.67  | 0.00 | 9       | 3.3%        | 3.3%    | 0.00               | 0.00      | 2.1%    | 1.7%   | 0.083       | 0.043 | 0.02%   |
| Land United Real Estate                         | 0.068      | 0.000  | 0.00%               | 0.60   | NM     | 0.00 | 10      | 0.0%        | 0.0%    | 0.00               | 0.00      | -4.4%   | -1.4%  | 0.096       | 0.052 | 0.02%   |
| Total Real Estate - 34 Companies                |            |        |                     |        |        |      | 2,496   |             |         | 5.93               | 57.31     |         |        |             |       | 5.77%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Technology                            | Price      |       |         | Valuation Multiples |           |             | MKT Cap   | Price Performance |         | Trading Indicators |             | ROE           | ROA           | 52 Week (KD) |       | MKT Cap      |
|---------------------------------------|------------|-------|---------|---------------------|-----------|-------------|-----------|-------------------|---------|--------------------|-------------|---------------|---------------|--------------|-------|--------------|
|                                       | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X)     | DY%         | Mn KD     | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)           | (%)           | High         | Low   | %            |
| Automated Systems                     | 0.101      | 0.000 | 0.00%   | 0.90                | NM        | 0.00        | 10        | 5.2%              | 5.2%    | 0.00               | 0.00        | -3.2%         | -2.8%         | 0.110        | 0.074 | 0.02%        |
| <b>Total Technology - 1 Companies</b> |            |       |         | <b>0.90</b>         | <b>NM</b> | <b>0.0%</b> | <b>10</b> |                   |         | <b>0.00</b>        | <b>0.00</b> | <b>-3.21%</b> | <b>-2.82%</b> |              |       | <b>0.02%</b> |

| Telecom                            | Price      |        |         | Valuation Multiples |       |      | MKT Cap      | Price Performance |         | Trading Indicators |             | ROE    | ROA   | 52 Week (KD) |       | MKT Cap      |
|------------------------------------|------------|--------|---------|---------------------|-------|------|--------------|-------------------|---------|--------------------|-------------|--------|-------|--------------|-------|--------------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)    | (%)   | High         | Low   | %            |
| Mobile Telecommunications          | 0.561      | 0.001  | 0.18%   | 2.02                | 12.91 | 5.89 | 2,427        | -0.2%             | -0.4%   | 1.54               | 2.75        | 15.7%  | 4.3%  | 0.698        | 0.541 | 5.61%        |
| Kuwait Telecommunications          | 0.737      | 0.043  | 6.20%   | 3.18                | 16.23 | 4.32 | 736          | 26.2%             | 26.0%   | 4.90               | 6.78        | 20.3%  | 11.1% | 1.189        | 0.430 | 1.70%        |
| National Mobile Telecommunications | 1.164      | 0.005  | 0.43%   | 1.10                | 15.11 | 3.02 | 583          | 0.4%              | 0.4%    | 0.06               | 0.05        | 7.2%   | 4.2%  | 1.280        | 0.631 | 1.35%        |
| AAN Digital Services               | 0.016      | 0.000  | 0.00%   | 2.48                | NM    | 0.00 | 14           | 0.0%              | 0.0%    | 0.00               | 0.00        | -99.6% | NM    | 0.017        | 0.016 | 0.03%        |
| Hayat Communications               | 0.053      | -0.005 | -8.28%  | 0.42                | NM    | 0.00 | 5            | -11.5%            | -11.2%  | 0.01               | 0.16        | -1.2%  | -0.5% | 0.110        | 0.049 | 0.01%        |
| <b>Telecom - 5 Companies</b>       |            |        |         |                     |       |      | <b>3,766</b> |                   |         | <b>6.51</b>        | <b>9.75</b> |        |       |              |       | <b>8.71%</b> |

| Utilities                            | Price      |       |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA  | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------|------------|-------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|-------|------|--------------|-------|--------------|
| Company                              | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)  | High         | Low   | %            |
| Shamal Al-Zour Al-Oula Power & Water | 0.182      | 0.001 | 0.55%   | 1.69                | 14.97 | 9.94 | 200        | -3.2%             | -3.2%   | 0.04               | 0.25        | 14.8% | 2.7% | 0.228        | 0.176 | 0.46%        |
| <b>Total Utilities - 1 Companies</b> |            |       |         |                     |       |      | <b>200</b> |                   |         | <b>0.04</b>        | <b>0.25</b> |       |      |              |       | <b>0.46%</b> |

|                                   |  |  |  |             |              |             |               |  |  |              |               |  |  |  |  |             |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|
| <b>Total Market 154 Companies</b> |  |  |  | <b>1.91</b> | <b>25.11</b> | <b>4.14</b> | <b>43,248</b> |  |  | <b>53.79</b> | <b>232.00</b> |  |  |  |  | <b>100%</b> |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|

## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | [www.nic.com.kw](http://www.nic.com.kw)